



2025 Q2 INVESTOR MEETING

Chairman : Mr. Jeffery Pan

Managing Director : Mr. Charles Lee

Senior CEO : Mr. Dennis Chen

Spokesperson : Ms. Della Huang / Senior Vice President

TSE Ticker : 5434 TT

August 14, 2025

Safe Harbor Notice

- These forward-looking statements, which may include statements regarding Topco's future results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on Topco's current expectations.
- Actual results may differ materially from those expressed or implied in these forward-looking statements for a variety of reasons, including, among other things: the cyclical nature of our industry; our dependence on introducing new products on a timely basis; our dependence on growth in the demand for our products; our ability to compete effectively; our ability to successfully expand our capacity; our dependence on key personnel; general economic and political conditions, including those related to the semiconductor industry; possible disruptions in commercial activities caused by natural and human-induced disasters, including terrorist activity and armed conflict; and fluctuations in foreign currency exchange rates.
- Except as required by law, we undertake no obligation to update any forward looking statement, whether as a result of new information, future events, or otherwise.

Company Profile



成立
Establishment

1990

in Taiwan



員工數
Employee Number

1926

employees worldwide



資本額
Capital

1.91

billion (NTD)



2024年營收
Annual Revenue

57

billion (NTD)

勤信為本
專業為用
成果共享



*Diligence,
Professionalism,
Sharing the Success*

- Founded : February 17th, 1990
- Headquarters : Taipei, Taiwan
- IPO : 2003

Agenda

- Welcome Address
- Business Reports
- Q & A



Business Reports

Executive Summary

2025 Q2: Revenue Hits All Time High!

Gross Profit and Op. Income Set a Record High for the Same Period

- Revenue: NT\$16.99 billion, up 7.8% QoQ and 23.2% YoY, **marking a historical high.**
- Gross Profit: NT\$1.99 billion, up 3.0% YoY, **setting a record high for the same period.**
- Operating Income: NT\$ 1.02 billion, up 1.7% YoY, **setting a record high for the same period.**

2025 H1: Revenue, Op. Income, Net Profit Attributable to Parent Company

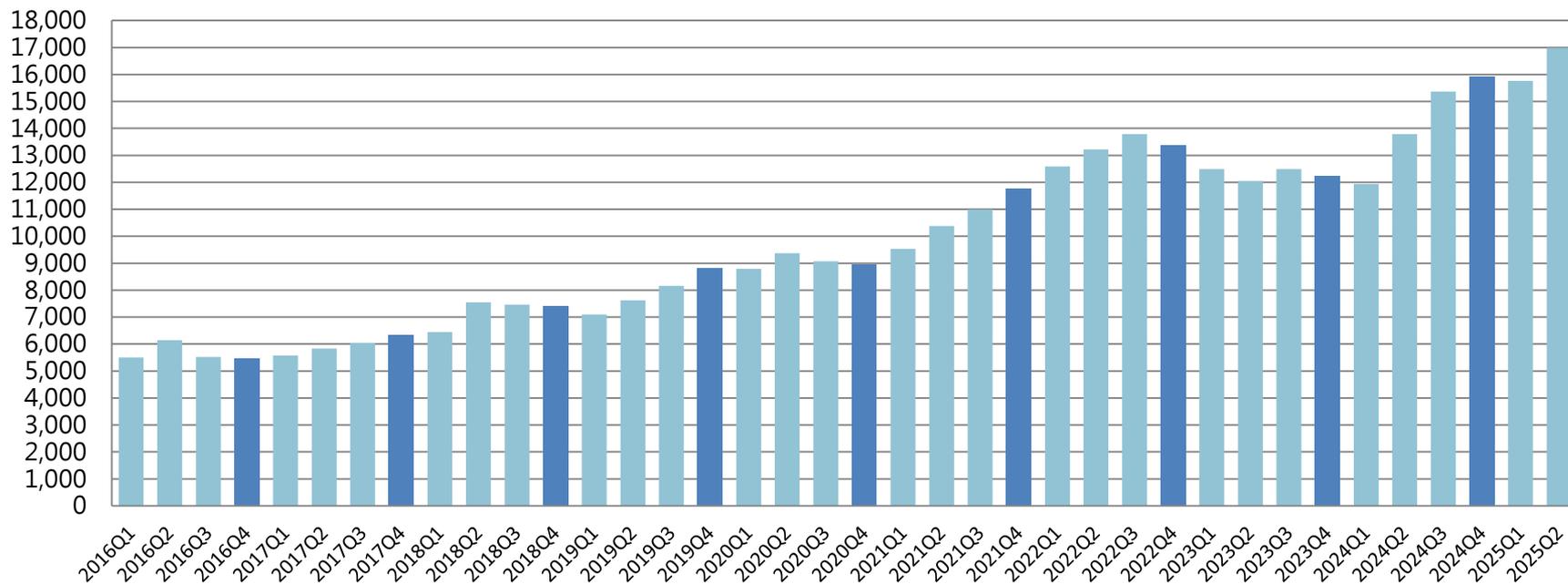
Shareholders and EPS Set All-Time High

- ◆ Operating Revenue: NT\$32.75 billion, up 27.3% YoY, **marking a historical high.**
- ◆ Operating Income: NT\$2.15 billion, up 14.8% YoY, **marking a historical high.**
- ◆ Net Income Attributed to Parent Company Shareholders: NT\$1.85 billion, up 3.2% YoY **marking a historical high.**
- ◆ EPS: NT\$9.69, up 1.8% YoY, **marking a historical high.**

Quarterly Revenue

Quarterly Consolidated Sales

In Million NTD



2025 Q2 Revenue: NT\$16.99 billion, up 7.8% QoQ and 23.2% YoY, [setting a new record](#)

Q2: Consolidated Income Statement

	2Q 25	1Q 25	2Q 24	QoQ	YoY
Operating Revenue	16,986,850	15,759,461	13,791,780	7.8%	23.2%
Gross Profit	1,988,672	2,107,632	1,930,722	-5.6%	3.0%
Operating Income	1,018,347	1,135,613	1,001,540	-10.3%	1.7%
Pre-tax Profit	1,233,137	1,269,161	1,254,746	-2.8%	-1.7%
Consolidated Net Income Attributed to Stockholders of the Company	914,696	939,170	1,020,612	-2.6%	-10.4%
Gross Margin (%)	11.71	13.37	14.00	-1.66ppts	-2.29ppts
Op. Profit Margin (%)	5.99	7.21	7.26	-1.22ppts	-1.27ppts
EPS (NT\$)	4.78	4.91	5.41	-2.6%	-11.6%
ROE (%)	5.20	5.44	6.61	-0.24ppts	-1.41ppts

In NT\$ thousand unless otherwise noted

2025 Q2: Revenue Hits All-Time High!

Gross Profit and Operating Income Set a Record High for the Same Period

- **Revenue:** NT\$16.99 billion, up 7.8% QoQ and 23.2% YoY, marking a historical high.
- **Gross Profit:** NT\$1.99 billion, up 3.0% YoY, setting a record high for the same period.
- **Operating Income:** NT\$ 1.02 billion, up 1.7% YoY, setting a record high for the same period.

H1: Consolidated Income Statement

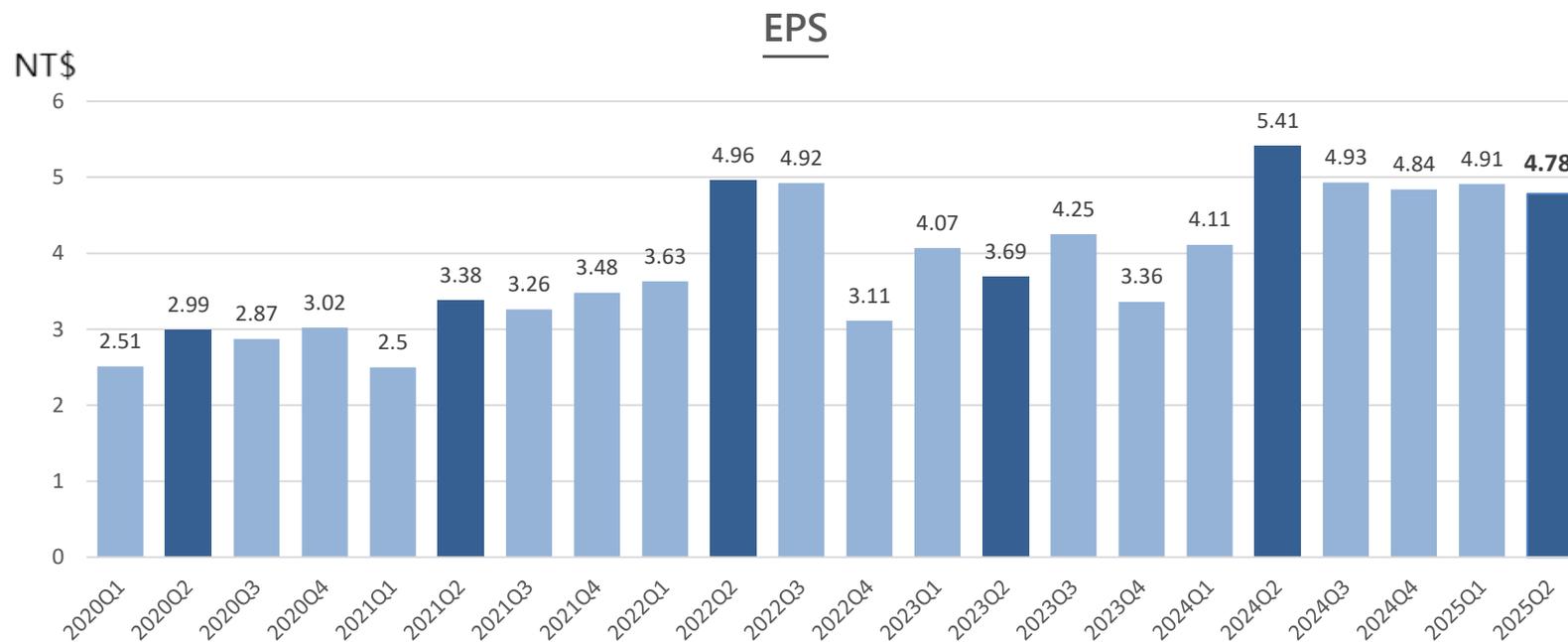
Quarter	1H 25	1H 24	YoY
Operating Revenue	32,746,311	25,723,357	27.3%
Gross Profit	4,096,304	3,613,162	13.4%
Operating Income	2,153,960	1,876,164	14.8%
Pre-tax Income	2,502,298	2,308,706	8.4%
Net Income	1,863,920	1,803,206	3.4%
Net Income Attributed to Stockholders of the Parent Company	1,853,866	1,795,649	3.2%
EPS (NT\$)	9.69	9.52	1.8%

(In NT\$ thousand unless otherwise noted)

2025 H1: Revenue, Operating Income, Net Profit Attributable to Parent Company and EPS Set All Time High

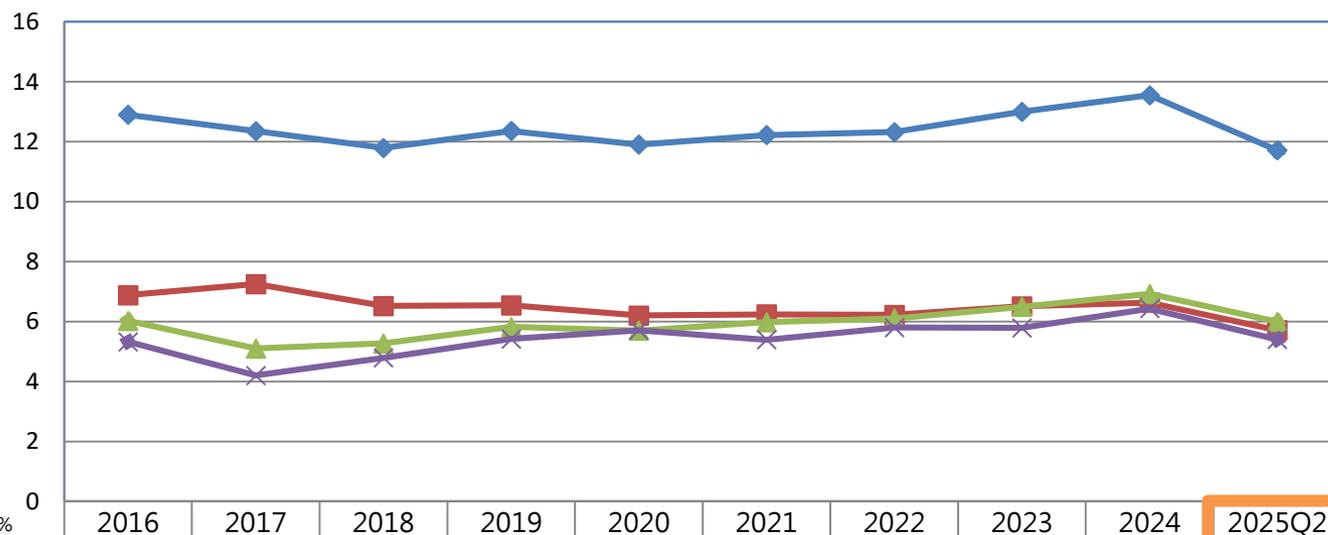
- ◆ **Operating Revenue:** NT\$32.75 billion, up 27.3% YoY, marking a historical high.
- ◆ **Operating Income:** NT\$2.15 billion, up 14.8% YoY, marking a historical high.
- ◆ **Net Income Attributed to Parent Company Shareholders:** NT\$1.85 billion, up 3.2% YoY marking a historical high.
- ◆ **EPS:** NT\$9.69, up 1.8% YoY, marking a historical high.

2025 Q2 Earnings Per Share



Profitability Ratios

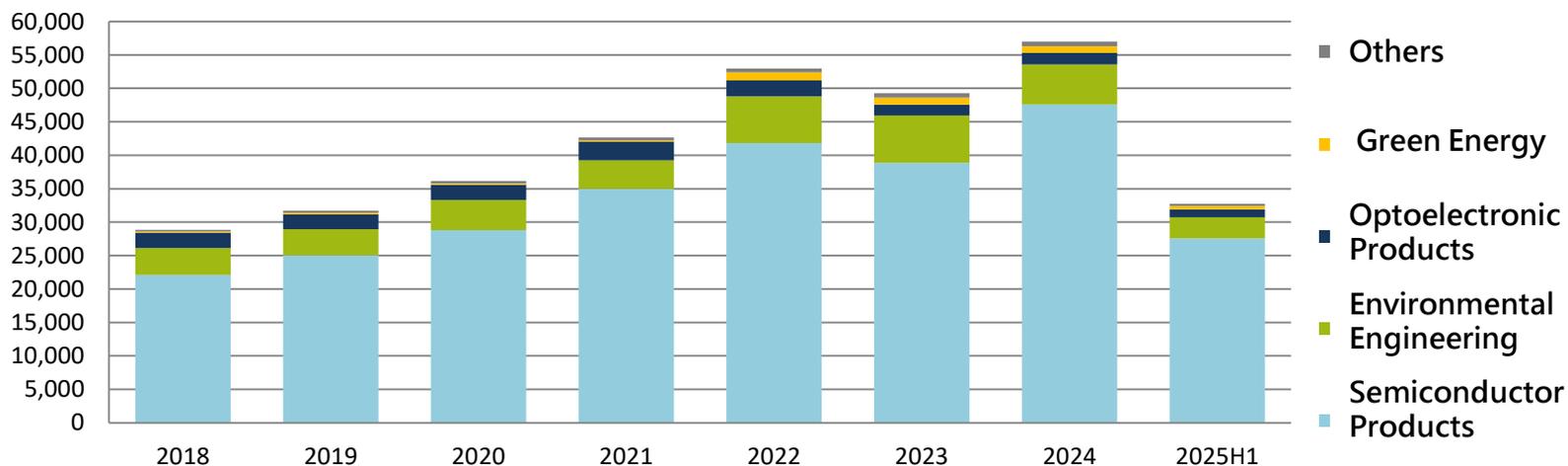
Profitability



◆ 毛利率 Gross Margin	12.9	12.35	11.79	12.36	11.9	12.22	12.32	13	13.55	11.71
■ 營業費用率 Operating Expense Ratio	6.88	7.25	6.52	6.54	6.2	6.24	6.22	6.51	6.63	5.71
▲ 營業利益率 Operating Profit Margin	6.02	5.1	5.27	5.82	5.7	5.98	6.1	6.49	6.92	5.99
× 稅後淨利率 Net Profit Margin	5.32	4.2	4.79	5.42	5.71	5.39	5.8	5.79	6.43	5.4

Product Revenue Analysis and Breakdown

NT \$ million



Semiconductor Products	76.5%	79.1%	79.6%	82.0%	78.9%	78.9%	83.5%	84.2%
Environmental Engineering	14.0%	12.2%	12.4%	10.0%	13.2%	14.4%	10.6%	9.6%
Optoelectronic Products	8.1%	7.1%	6.4%	6.6%	4.5%	3.3%	3.0%	3.6%
Green Energy	0.5%	0.7%	0.5%	0.4%	2.3%	2.1%	1.7%	1.5%
Others	0.9%	0.9%	1.1%	1.0%	1.0%	1.3%	1.2%	1.1%

Service Location



2024.10.
TOPCO SCIENTIFIC KOREA CO.,LTD.
Established

2025.4.
Thailand Office
Established

2024.7.
Dallas Office
Established

📍 Affiliate ● Office 🏠 Warehouse

Southeast Asia

- Singapore**
- Vietnam** Hanoi·Ho Chi Minh
- Malaysia** Penang
- Thailand** Bangkok

East Asia

- Taiwan** Taipei·Hsinchu·Taichung·Tainan·Kaohsiung·Yilan
- China** Shanghai·Suzhou·Nanjing·Jinan·Beijing·Hefei·Wuhan·Xi'an·Chengdu·Shenzhen·Xiamen

America

- Japan** Tokyo·Kumamoto
- Korea** Seoul
- U.S.A.** Phoenix
Dallas



Recent Key Events

2025.09. Strategic Deployment of Advanced Materials and Packaging Solutions at SEMICON Taiwan

2025.08. Introducing Nanoimprint Technology at Automation Taipei

2025.05. Focusing on advanced packaging and AI inspection equipment, Topco Scientific lead 16 Taiwan, Japan, and Singapore partners in their debut at SEMICON SEA.

2025.04. TOPCO USA established a small-scale quartz QC Laboratory. Thailand Office was Established.

2025.03. Introduced Japan's SCIVAX nanoimprint technology.

2024.10. TOPCO SCIENTIFIC KOREA CO.,LTD. was established.

2024.08. Topco's Subsidiary, ECO Technical Services, and Goldsun Group Jointly Established Reset Resource Technologies to Repurpose Wafer Byproducts into Low-Carbon Concrete.

2024.04. Topco Quartz's Puzi Plant Completed, Investing 1.5 billion NTD to Expand Production for Advanced Semiconductor Processes.

2024.03. Topco Scientific Co., Ltd. (Hsinchu Science Park Branch) was Established.

2024.02. Collaborated with TeaLa and signed MOU with Czech Industry Representatives to Expand Semiconductor Opportunities in EU.

2023.08. SHUNKAWA Co., Ltd. Kumamoto Office was Established.

2022.05. Ping Yue Technologies Sdn. Bhd. was Established.

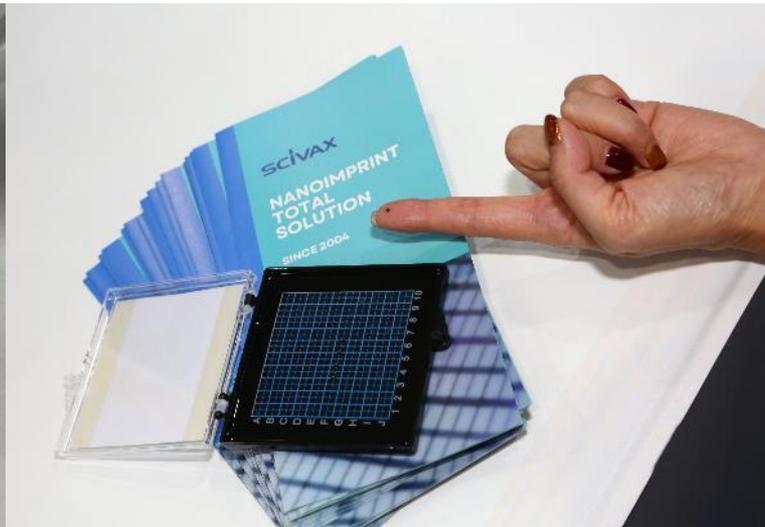
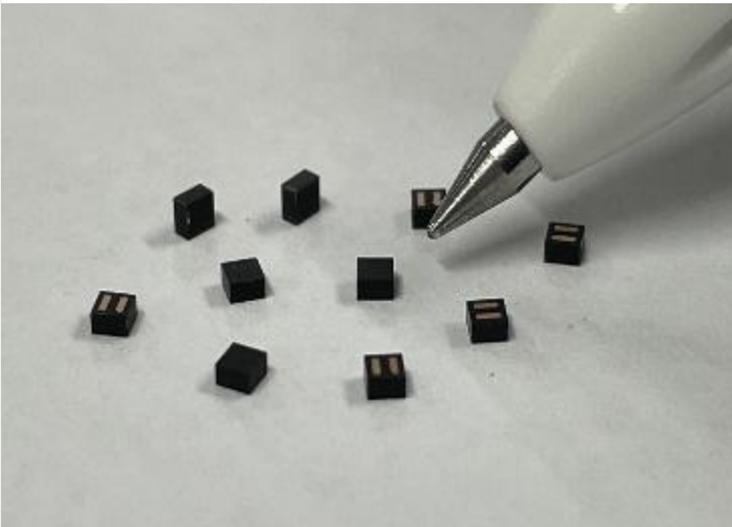
2022.04. SHUNKAWA Co., Ltd. was Established.

2021.07. Invested in UNITECH New Energy Engineering Co., Ltd.

2021.06. Invested in TAI YING Resource Industrial Corp.

2021.05. TOPCO SCIENTIFIC USA Corp. was Established.

Launching the World's Smallest 3D Sensing Light Source Module at Automation Taipei 2025



- ◆ Nanoimprint technology enables the **precise transfer of nanoscale patterns** by pressing a design from a hard mold onto a resin-coated substrate.
- ◆ Topco introduces the RubiQ nanoimprint equipment, delivering superior distortion control and making it the ideal solution for AR waveguide applications. Compared to traditional optical component manufacturing methods, it offers **significant advantages in cost efficiency and compactness**.
- ◆ This technology is also widely used in telecommunications, biochips, and 3D image sensors.

Accomplishments



Top 5% in Corporate Governance Evaluation

This demonstrates the outstanding performance in establishing a sound corporate governance framework, ensuring transparent information disclosure, and implementing sustainable business practices.

CDP Supplier Engagement Assessment A-List Leadership

Topco Scientific received an A-List rating in recognition of the company's proactive climate governance efforts across the value chain.

2025 Expo Activities

SEMICON China	SEMICON SEA	SEMICON Taiwan	SEMICON WEST	SEMICON Japan
March 26-28, 2025	May 20-22, 2025	SEP 10-12, 2025	October 7-9, 2025	DEC 17-19, 2025
#E7-7601, Shanghai New International Expo Center, China	#B2201, HALL E1, Sands Expo & Convention Centre, Singapore	#K2760, TaiNEX 1, Taipei, Taiwan	Phoenix Convention Center, Arizona, USA	Tokyo Big Sight, Japan

Invitation

COMING SOON!

Topco sincerely invites you to join us at SEMICON Taiwan 2025

Date	Location	Booth No.
10-12, SEP 10AM-5PM	TaiNEX 1 1F	K2760

*Closing one hour early on the last day

One-Stop Solutions for Full-Process Integration and Global Market Expansion

- Advanced materials and components for semiconductor
- CoWoS and HBM advanced packaging materials
- Forward-looking development in silicon photonics
- Equipment and green energy environmental engineering



Group Vision

Hi-Tech

- ◆ Growing demand for AI and HPC, along with recovery in consumer electronics market, is driving advanced process requirements in wafer foundries and expanding CoWoS capacity—set to further boost the semiconductor market.
- ◆ In response to the global supply chain diversification, we are expanding into overseas markets such as the U.S., Japan, and Southeast Asia, including Singapore, Malaysia, and Vietnam, to establish a robust semiconductor supply chain platform.
- ◆ We are collaborating with our clients to develop innovative products and services, while also expanding our integrated solutions for used semiconductor equipment.

ECO and Green

- ◆ As the semiconductor and electronics industries expand their facilities, the demand for environmental engineering services, including water treatment, clean rooms, and factory electromechanical systems, is expected to grow, with a strong focus on developing overseas projects.
- ◆ We are promoting Class A waste disposal and developing recycling and reuse services, such as calcium fluoride sludge and recycled concrete.
- ◆ To address the AI wave, we are extending our services to include data center construction, aiming to become a comprehensive solutions provider.

Healthcare

- ◆ In response to the global trend towards health and wellness, we are expanding our ventures in the health industry, including food, health supplements, and sports and leisure sectors.
- ◆ We are implementing innovative marketing strategies to expand into domestic and international markets.

Thank You