



2025 Q3 INVESTOR MEETING

Chairman : Mr. Jeffery Pan

Managing Director : Mr. Charles Lee

Senior CEO : Mr. Dennis Chen

Spokesperson : Ms. Della Huang / Senior Vice President

TSE Ticker : 5434 TT

November 26, 2025

Safe Harbor Notice

- These forward-looking statements, which may include statements regarding Topco's future results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on Topco's current expectations.
- Actual results may differ materially from those expressed or implied in these forward-looking statements for a variety of reasons, including, among other things: the cyclical nature of our industry; our dependence on introducing new products on a timely basis; our dependence on growth in the demand for our products; our ability to compete effectively; our ability to successfully expand our capacity; our dependence on key personnel; general economic and political conditions, including those related to the semiconductor industry; possible disruptions in commercial activities caused by natural and human-induced disasters, including terrorist activity and armed conflict; and fluctuations in foreign currency exchange rates.
- Except as required by law, we undertake no obligation to update any forward looking statement, whether as a result of new information, future events, or otherwise.

Company Profile



成立
Establishment

1990

in Taiwan



員工數
Employee Number

1926

employees worldwide



資本額
Capital

1.91

billion (NTD)



2024年營收
Annual Revenue

57

billion (NTD)

勤信為本
專業為用
成果共享



*Diligence,
Professionalism,
Sharing the Success*

- Founded : February 17th, 1990
- Headquarters : Taipei, Taiwan
- IPO : 2003

Agenda

- Welcome Address
- Business Reports
- Q & A



Business Reports

Executive Summary

2025 Q3 Revenue, Operating Income, Profit Attributable to shareholders of the Company and EPS Hit All-Time High!

- ◆ **Revenue:** NT\$17.54 billion, up 3.2% QoQ and 14.1% YoY, [marking a historical high.](#)
- ◆ **Operating Income:** NT\$ 1.22 billion, up 20.2% QoQ and 10.4% YoY, [marking a historical high.](#)
- ◆ **Profit Attributable to shareholders of the Company:** NT\$ 1.1 billion, up 20.6% QoQ and 17.8% YoY, [marking a historical high.](#)
- ◆ **EPS:** NT\$ 5.75, up 20.3% QoQ and 16.6% YoY, [marking a historical high.](#)

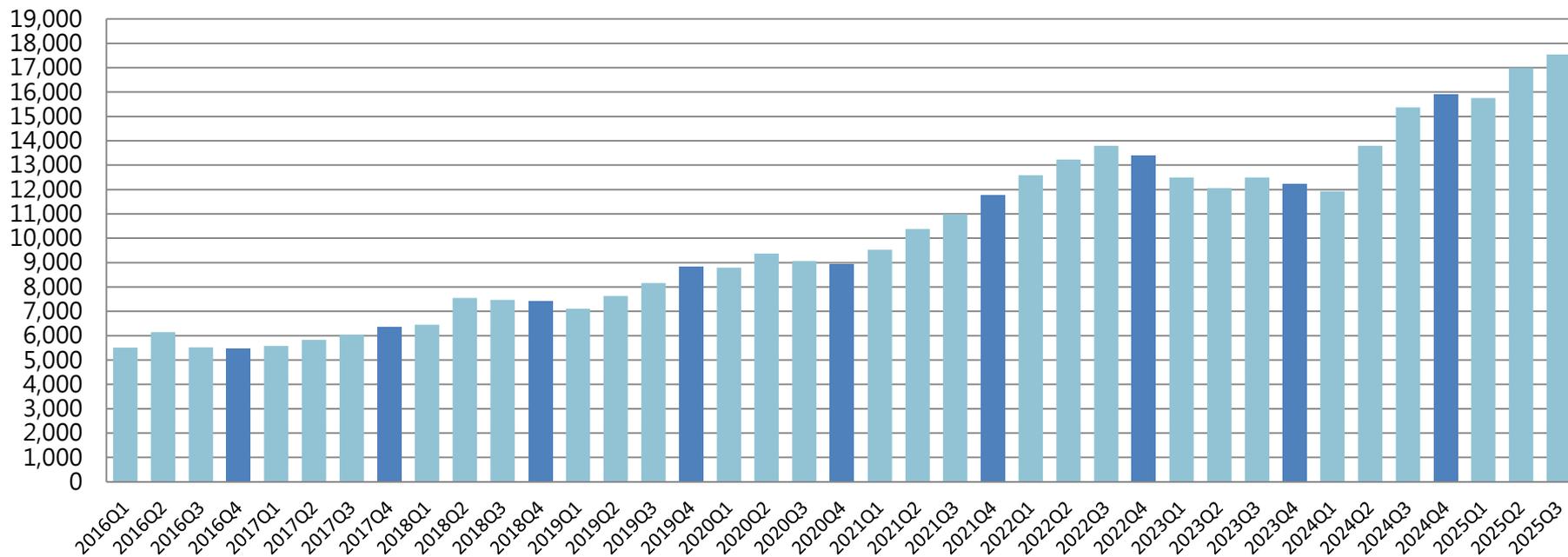
2025 Q1-3: Revenue, Operating Income, Profit Attributable to shareholders of the Company and EPS Set All Time High

- ◆ **Operating Revenue:** NT\$50.28 billion, up 22.4% YoY, [marking a historical high.](#)
- ◆ **Operating Income:** NT\$3.38 billion, up 13.2% YoY, [marking a historical high.](#)
- ◆ **Profit Attributable to shareholders of the Company:** NT\$2.96 billion, up 8.2% YoY [marking a historical high.](#)
- ◆ **EPS:** NT\$15.45, up 6.9% YoY, [marking a historical high.](#)

Quarterly Revenue

Quarterly Consolidated Sales

In Million NTD



2025 Q3 Revenue: NT\$17.54 billion, up 3.2% QoQ and 14.1% YoY, **setting a new record**

Q3: Consolidated Income Statement

	3Q 25	2Q 25	3Q 24	QoQ	YoY
Operating Revenue	17,538,579	16,986,850	15,366,525	3.2%	14.1%
Gross Profit	2,251,676	1,988,672	2,050,971	13.2%	9.8%
Operating Income	1,223,544	1,018,347	1,108,199	20.2%	10.4%
Pre-tax Profit	1,420,075	1,233,137	1,252,826	15.2%	13.3%
Profit Attributable to shareholders of the Company	1,103,413	914,696	936,620	20.6%	17.8%
Gross Margin (%)	12.84	11.71	13.35	1.13ppts	-0.51ppts
Op. Profit Margin (%)	6.98	5.99	7.21	0.99ppts	-0.23ppts
EPS (NT\$)	5.75	4.78	4.93	20.3%	16.6%
ROE (%)	6.00	5.20	5.83	0.8ppts	0.17ppts

In NT\$ thousand unless otherwise noted

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Q1-3 Consolidated Income Statement

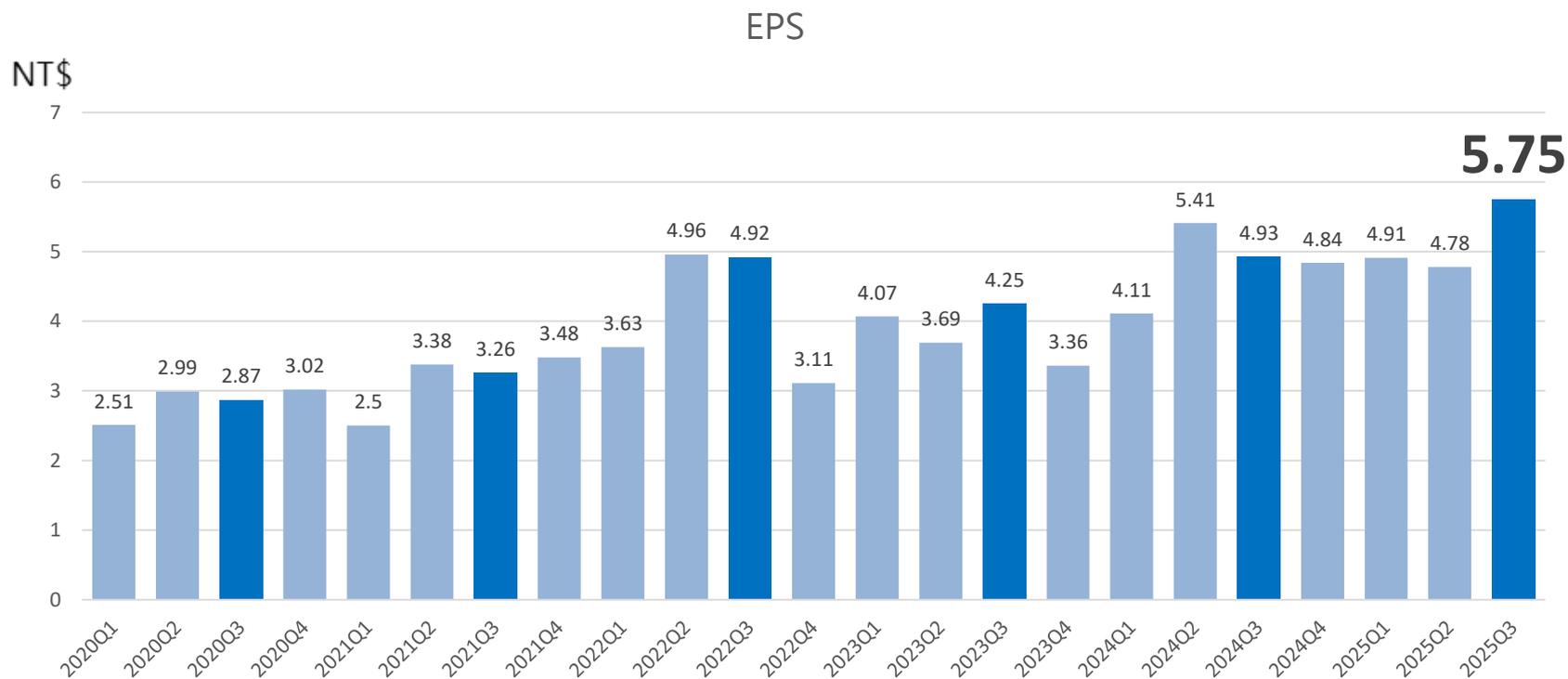
Quarter	Q1-3 2025	Q1-3 2024	YoY
Operating Revenue	50,284,890	41,089,882	22.4%
Gross Profit	6,347,980	5,664,133	12.1%
Operating Income	3,377,504	2,984,363	13.2%
Pre-tax Income	3,922,373	3,561,532	10.1%
Net Income	2,973,219	2,747,031	8.2%
Profit Attributable to shareholders of the Company	2,957,278	2,732,269	8.2%
EPS (NT\$)	15.45	14.45	6.9%

(In NT\$ thousand unless otherwise noted)

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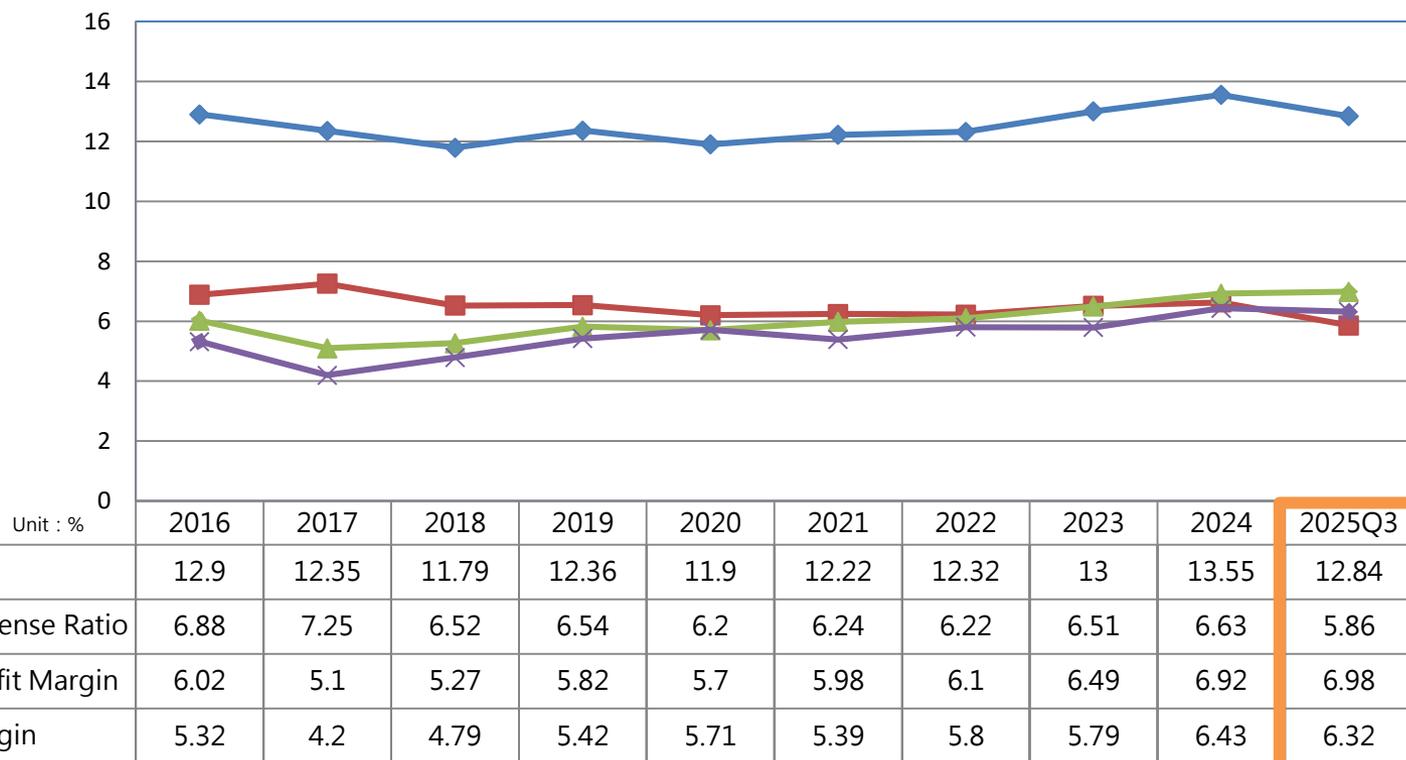
2025 Q3 Earnings Per Share



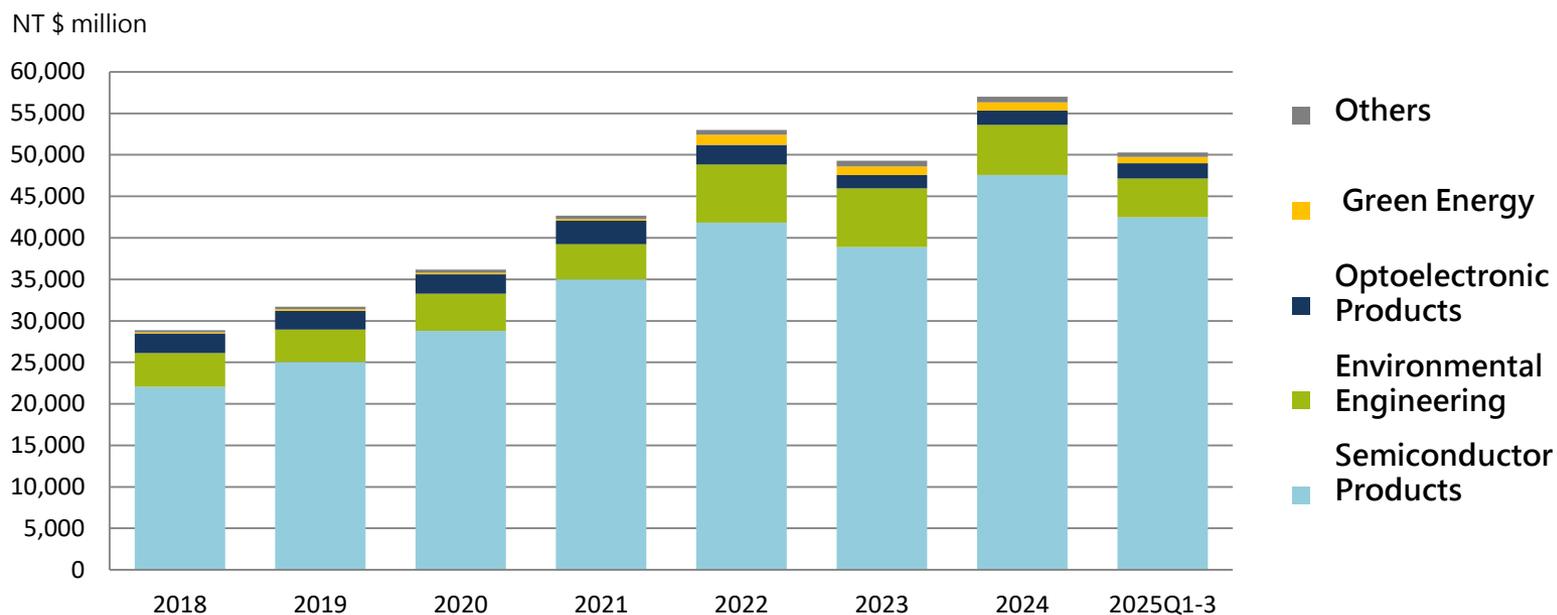
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Profitability Ratios

Profitability



Product Revenue Analysis and Breakdown



Semiconductor Products	76.5%	79.1%	79.6%	82.0%	78.9%	78.9%	83.5%	84.4%
Environmental Engineering	14.0%	12.2%	12.4%	10.0%	13.2%	14.4%	10.6%	9.3%
Optoelectronic Products	8.1%	7.1%	6.4%	6.6%	4.5%	3.3%	3.0%	3.7%
Green Energy	0.5%	0.7%	0.5%	0.4%	2.3%	2.1%	1.7%	1.5%
Others	0.9%	0.9%	1.1%	1.0%	1.0%	1.3%	1.2%	1.1%

Service Location



2024.10.
TOPCO SCIENTIFIC KOREA CO.,LTD.
Established

2025.4.
Thailand Office
Established

2024.7.
Dallas Office
Established

📍 Affiliate ● Office 🏠 Warehouse

Southeast Asia

- Singapore**
- Vietnam** Hanoi·Ho Chi Minh
- Malaysia** Penang
- Thailand** Bangkok

East Asia

- Taiwan** Taipei·Hsinchu·Taichung·Tainan·Kaohsiung·Yilan
- China** Shanghai·Suzhou·Nanjing·Jinan·Beijing·Hefei·Wuhan·Xi'an·Chengdu·Shenzhen·Xiamen

America

- Japan** Tokyo·Kumamoto
- Korea** Seoul
- U.S.A.** Phoenix
Dallas



Recent Key Events

2025.10. Partnered with 14 Taiwan–Japan Companies to Showcase Key Materials, Components, and Smart Manufacturing Solutions at SEMICON WEST

2025.09. Strategic Deployment in Advanced Packaging and Silicon Photonics at SEMICON Taiwan

2025.08. Introduced Nanoimprint Technology at Automation Taipei

2025.05. Focused on advanced packaging and AI inspection equipment, Topco Scientific lead 16 Taiwan, Japan, and Singapore partners in their debut at SEMICON SEA.

2025.04. TOPCO USA established a small-scale quartz QC Laboratory. Thailand Office was Established.

2025.03. Introduced Japan's SCIVAX nanoimprint technology.

2024.10. TOPCO SCIENTIFIC KOREA CO.,LTD. was established.

2024.08. Topco's Subsidiary, ECO Technical Services, and Goldsun Group Jointly Established Reset Resource Technologies to Repurpose Wafer Byproducts into Low-Carbon Concrete.

2024.04. Topco Quartz's Puzi Plant Completed, Investing 1.5 billion NTD to Expand Production for Advanced Semiconductor Processes.

2024.03. Topco Scientific Co., Ltd. (Hsinchu Science Park Branch) was Established.

2023.08. SHUNKAWA Co., Ltd. Kumamoto Office was Established.

2022.05. Ping Yue Technologies Sdn. Bhd. was Established.

2022.04. SHUNKAWA Co., Ltd. was Established.

2021.07. Invested in UNITECH New Energy Engineering Co., Ltd.

2021.06. Invested in TAI YING Resource Industrial Corp.

2021.05. TOPCO SCIENTIFIC USA Corp. was Established.

SEMICON Taiwan Deployment in Advanced Packaging and Silicon Photonics



Breakthroughs in Advanced Packaging Materials to Power AI Computing



Exclusive Sapphire Single-Crystal Substrates to Support Advanced Packaging



Nanoimprint Lithography: A Key Technology for Microfluidic Biochips and CPO Microlenses



Seizing Next-Generation AI Server Opportunities: Quartz Cloth Poised for Mass Deployment

SEMICON WEST

Showcasing Advanced Materials,
Components, and Smart Manufacturing
Solutions

Partnered with 14 Taiwan–Japan
Companies

Advanced Materials and Components

- ◆ DAINICHI SHOJI
- ◆ SHIN-ETSU POLYMER (JP: 7970)
- ◆ TRI CHEMICAL
- ◆ DAXIN MATERIALS (TAIEX: 5234)
- ◆ CHEMLEADER CORPORATION (CLC)
- ◆ CHEN FULL (TAIEX: 8383)
- ◆ TAIWAN E&M SYSTEMS

Equipment

- ◆ MIMASU (JP: 8155)
- ◆ HATSUTA
- ◆ First EXA
- ◆ HONSU (TAIEX: 3131)
- ◆ BOSSMEN
- ◆ ACEMACH
- ◆ MIRLE AUTOMATION



SEMICON Japan 12/17-19

SEMICON® JAPAN

STRONGER
TOGETHER

DEC 17-19, 2025
TOKYO BIG SIGHT



Invitation

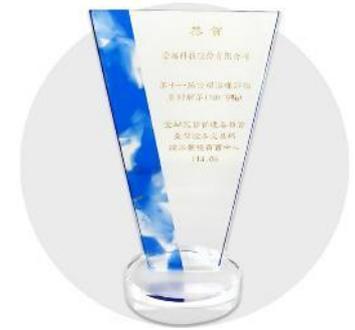
Topco sincerely invites you to join us at SEMICON Japan 2025

Date	Location	Booth No.
17-19, DEC. 10AM-5PM	Tokyo Big Sight West Exhibition Halls	W3312

Global Supply Chain Platform Service
Empowering Worldwide Business Expansion

- Advanced semiconductor front-end process materials and parts
- Materials and equipment for power modules and advanced packaging
- Intelligent energy-saving monitoring systems and components

2025 Accomplishments



Top 5% in Corporate Governance Evaluation



Foreign Institutional Investor Taiwan 100



Taiwan Sustainability Action Gold Award” from TS



Asia-Pacific Sustainability Action Bronze Award” from APSAA



CDP Supplier Engagement Assessment A-List Leadership



Excellence in CSR



Talent Sustainability Award



Top 100 All Generations Enterprises



EcoVadis Committed Badge



Group Vision

Hi-Tech

- ◆ Growing demand for AI and HPC, along with recovery in consumer electronics market, is driving advanced process requirements in wafer foundries and expanding CoWoS capacity—set to further boost the semiconductor market.
- ◆ In response to the global supply chain diversification, we are expanding into overseas markets such as the U.S., Japan, and Southeast Asia, including Singapore, Malaysia, and Vietnam, to establish a robust semiconductor supply chain platform.
- ◆ We are collaborating with our clients to develop innovative products and services, while also expanding our integrated solutions for used semiconductor equipment.

ECO and Green

- ◆ As the semiconductor and electronics industries expand their facilities, the demand for environmental engineering services, including water treatment, clean rooms, and factory electromechanical systems, is expected to grow, with a strong focus on developing overseas projects.
- ◆ We are promoting Class A waste disposal and developing recycling and reuse services, such as calcium fluoride sludge and recycled concrete.
- ◆ To address the AI wave, we are extending our services to include data center construction, aiming to become a comprehensive solutions provider.

Healthcare

- ◆ In response to the global trend towards health and wellness, we are expanding our ventures in the health industry, including food, health supplements, and sports and leisure sectors.
- ◆ We are implementing innovative marketing strategies to expand into domestic and international markets.

Thank You